

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
Genesis Global Holdco LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

**SECOND MONTHLY STATEMENT OF SERVICES RENDERED AND EXPENSES
INCURRED BY M3 ADVISORY PARTNERS, LP FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM MAY 1, 2023
THROUGH MAY 31, 2023**

Name of Applicant:	<u>M3 Advisory Partners, LP</u>
Authorized to Provide Professional Services to:	<u>Debtors</u>
Date of Retention:	<u>March 30, 2023</u>
Period for which compensation and reimbursement is sought:	<u>May 1, 2023 through May 31, 2023</u>
Amount of Compensation sought as actual, reasonable and necessary:	<u>\$344,761.16</u>
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	<u>\$913.16</u>
This is a(n):	<u> x </u> Monthly <u> </u> Interim <u> </u> Final application

This is the SECOND monthly fee statement filed in this case.

M3 Advisory Partners, LP (“**M3**”), financial advisors to the debtors of Genesis Global Holdco LLC, *et al.*, in these chapter 11 cases (collectively, the “**Debtors**”) hereby submits this monthly fee statement (the “**Fee Statement**”) pursuant to this Court’s *Order Establishing*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 101], dated February 24, 2023 (the “**Interim Compensation Order**”) and this Court’s Order under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, *Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisors for the Debtors and Debtors-in-Possession* [Docket No. 268], dated April 28, 2023, seeking compensation and reimbursement of expenses for the period of May 1, 2023 through May 31, 2023 (the “**Second Monthly Period**”). By this Fee Statement, M3 seeks payment of \$275,991.56, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Second Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

Professional Services Rendered and Expense Disbursements Incurred

1. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name and title of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by M3; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by M3. The blended rate for compensation requested in this Monthly Statement is approximately \$639.72.²
2. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.
3. **Exhibit C** sets forth a timekeeper summary per project category spent by M3 timekeepers in

⁴ The blended rate is calculated by taking the total of fees sought in this Second Monthly Statement and dividing by the total of hours sought in this Second Monthly Statement.

rendering services to the Committee during the Compensation Period.

4. **Exhibit D** sets forth both a summary of, and detailed entries of, expenses for which M3 seeks reimbursement.
5. **Exhibit E** sets forth the time records for M3 timekeepers for which compensation is sought by M3, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

Notice of Objection Procedures

Notice of this Second Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “**Notice Parties**”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

Objections to this Second Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon M3, at M3 Advisory Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019 (email: kkamlani@m3-partners.com and wfoster@m3-partners.com) no later than July 5, 2023 at 12:00 PM (Prevailing Eastern Time) (the

“Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Second Monthly Statement are received by the Objection Deadline, the Debtors shall pay M3 80% of the fees and 100% of the expenses identified in this Second Monthly Statement.

To the extent an objection to this Second Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Second Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Reservation of Rights

Although M3 has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. M3 reserves the right to seek payment of such fees and expenses not included herein.

WHEREFORE, M3 respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$275,991.56, which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Second Monthly Period and (ii) reimbursement of 100% of actual and necessary expenses incurred in accordance with such services.

Dated: June 20, 2023
New York, New York

Respectfully submitted,

M3 ADVISORY PARTNERS, LP

/s/ Mohsin Y. Meghji

Mohsin Y. Meghji

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New York, NY 10019

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*Financial Advisor to the Debtors and Debtors in
Possession*

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit A - Summary of Total Fees by Professional

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245.00	47.4	\$59,013.00
Foster, William	Vice President	\$750.00	102.5	\$76,875.00
O'Connell, Daniel	Senior Associate	\$650.00	34.0	\$22,100.00
Iannella, Monique	Associate	\$550.00	245.0	\$134,750.00
Altman, Matthew	Associate	\$550.00	22.4	\$12,320.00
Lauser, Peter	Analyst	\$450.00	86.2	\$38,790.00
Total			537.5	\$343,848.00
<i>Average Billing Rate</i>				<i>\$639.72</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit B - Summary of Time Detail by Task Category

Task Category	Hours	Fees
Potential Avoidance Actions/Litigation Support	352.3	\$220,212.00
General Correspondence with Debtor & Debtors' Professionals	122.0	\$83,981.00
Intercompany Claims	36.2	\$19,015.00
General Correspondence with Other Professionals	8.3	\$7,668.00
Case Administration	18.7	\$12,972.00
Total	537.5	\$343,848.00

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Potential Avoidance Actions/Litigation Support

On an ongoing basis, M3 will support the Debtors with respect to matters relating to certain payments received by the Debtors from Alameda Research LLC, Alameda Research Ltd. (BVI), and/or certain of their affiliates (the "Alameda Payments") and matters ancillary thereto.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	22.6	\$28,137.00
Foster, William	Vice President	\$750	57.7	\$43,275.00
O'Connell, Daniel	Senior Associate	\$650	21.8	\$14,170.00
Iannella, Monique	Associate	\$550	220.4	\$121,220.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lauser, Peter	Analyst	\$450	29.8	\$13,410.00
Total			352.3	\$220,212.00
<i>Average Billing Rate</i>				<i>\$625.07</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Intercompany Claims

On an ongoing basis, M3 will analyze and review intercompany claims

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	1.0	\$1,245.00
Foster, William	Vice President	\$750	0.4	\$300.00
O'Connell, Daniel	Senior Associate	\$650	-	\$0.00
Iannella, Monique	Associate	\$550	4.8	\$2,640.00
Altman, Matthew	Associate	\$550	13.3	\$7,315.00
Lauser, Peter	Analyst	\$450	16.7	\$7,515.00
Total			36.2	\$19,015.00
<i>Average Billing Rate</i>				<i>\$525.28</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

General Correspondence with Debtor & Debtors' Professionals

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Directo	\$1,245	19.8	\$24,651.00
Foster, William	Vice President	\$750	33.2	\$24,900.00
O'Connell, Daniel	Senior Associate	\$650	4.1	\$2,665.00
Iannella, Monique	Associate	\$550	16.5	\$9,075.00
Altman, Matthew	Associate	\$550	9.1	\$5,005.00
Lauser, Peter	Analyst	\$450	39.3	\$17,685.00
Total			122.0	\$83,981.00
<i>Average Billing Rate</i>				<i>\$688.37</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

General Correspondence with Other Professionals

On an ongoing basis, M3 will communicate with other professionals including the UCC, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	3.4	\$4,233.00
Foster, William	Vice President	\$750	3.7	\$2,775.00
O'Connell, Daniel	Senior Associate	\$650	0.4	\$260.00
Iannella, Monique	Associate	\$550	0.4	\$220.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lauser, Peter	Analyst	\$450	0.4	\$180.00
Total			8.3	\$7,668.00
<i>Average Billing Rate</i>				<i>\$923.86</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Case Administration

On an ongoing basis, M3 conferred the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	0.6	\$747.00
Foster, William	Vice President	\$750	7.5	\$5,625.00
O'Connell, Daniel	Senior Associate	\$650	7.7	\$5,005.00
Iannella, Monique	Associate	\$550	2.9	\$1,595.00
Altman, Matthew	Associate	\$550	-	\$0.00
Lauser, Peter	Analyst	\$450	-	\$0.00
Total			18.7	\$12,972.00
<i>Average Billing Rate</i>				<i>\$693.69</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit D - Summary of Expenses by Category

<u>Description</u>	<u>Total</u>
Business Meals	\$489.01
Taxi/Car Service	\$348.05
Conference Calls	\$76.10
Total (a)	<u>\$913.16</u>

Note:

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.

<u>Date</u>	<u>Amount</u>	<u>Category</u>	<u>Payer</u>	<u>Notes</u>
4/26/2023	\$20.00	Business Meals	Peter Lauser	Business Meals: Local Working Dinner
5/2/2023	\$20.00	Business Meals	Peter Lauser	Business Meals: Local Working Dinner
5/3/2023	\$20.00	Business Meals	Peter Lauser	Business Meals: Local Working Dinner
5/4/2023	\$20.00	Business Meals	Peter Lauser	Business Meals: Local Working Dinner
5/10/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/12/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/17/2023	\$102.01	Taxi/Car Service	William Foster	Late night car home from office
5/8/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/10/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/16/2023	\$9.01	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/16/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/16/2023	\$56.95	Taxi/Car Service	Monique Iannella	Late night car home from office
5/17/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/18/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/19/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/20/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/22/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/1/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/1/2023	\$54.96	Taxi/Car Service	William Foster	Late night car home from office
5/2/2023	\$14.99	Taxi/Car Service	William Foster	Late night car home from office
5/3/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/3/2023	\$60.93	Taxi/Car Service	William Foster	Late night car home from office
5/7/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/4/2023	\$20.00	Business Meals	Matthew Altman	Business Meals: Local Working Dinner
5/1/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/2/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/3/2023	\$58.21	Taxi/Car Service	Monique Iannella	Late night car home from office
5/3/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/4/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/5/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/7/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/31/2023	\$76.10	Conference Calls	M3 Team	Teleconference services
Total	\$913.16			

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/1/2023	Foster, William	General Correspondence with Debtor & Debtors'	Attend Meeting with M. Iannella (M3), M. Altman (M3) and P. Lauser (M3) to review diligence request list	0.8
5/1/2023	Foster, William	General Correspondence with Debtor & Debtors'	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to review diligence strategy	0.7
5/1/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and update Genesis question and diligence list based on thorough review	1.6
5/1/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Continued review and updating of Genesis question and diligence list based on thorough review	2.1
5/1/2023	Foster, William	General Correspondence with Debtor & Debtors'	Meet with team to discuss diligence questions and discussion changes that need to be made to the diligence request list	1.2
5/2/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss diligence items	1.5
5/2/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of next steps with team and how to analyze loans and data set for completion of phase 1	0.8
5/2/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments to team on phase 1 analysis	1.7
5/3/2023	Foster, William	General Correspondence with Debtor & Debtors'	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss FTX motion	0.4
5/3/2023	Foster, William	General Correspondence with Debtor & Debtors'	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss work plan	1.0
5/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Provide comments to M. Iannella (M3) and M. Altman (M3) on phase 1 presentation outlining cash flows	2.7
5/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and discuss deck with team as well as provide comments on changes that need to be implemented on phase 1	2.3
5/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Continued review and discussion of deck with team as well as provide comments on changes that need to be implemented on phase 1	1.5
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss work plan	1.5
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss diligence items	0.8
5/4/2023	Foster, William	Intercompany Claims	Attend Meeting with M. Iannella (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable.	0.4
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Meet with Genesis management team to discuss status of various deliverables and next steps in work plan	0.6
5/4/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of updated phase 1 presentation and provide commentary to the team	2.9
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with M3 and CGSH teams regarding phase 1 analysis and next steps on deliverables	2.7
5/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable	0.6
5/5/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of genesis loan information and provide comments to the team	2.8
5/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participated in communication with the Company about additional data sets and diligence requests	2.9

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication with Genesis and CGSH about additional data requests needed	2.6
5/6/2023	Foster, William	Case Administration	Work on and prepare April Fee statement	2.9
5/6/2023	Foster, William	General Correspondence with Other Professionals	Participate in communication with M. Renzi (BRG) about diligence requests from the UCC	2.8
5/7/2023	Foster, William	Case Administration	Update and make further edits to April fee statement	2.8
5/7/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Provide comments on and review update presentation summarizing phase 1 work	1.7
5/7/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with M. Iannella (M3), and D. OConnell (M3) to discuss work plan	0.4
5/7/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Update and provide comments on phase 1 presentation and roll forward analysis	0.8
5/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to discuss work plan	0.2
5/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.6
5/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Gemini counsel, CGSH, M. Iannella (M3), K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.4
5/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Gemini, CGSH, M. Iannella (M3), K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to discuss claims	0.4
5/8/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments on presentation outlining phase 1 diligence	2.8
5/9/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims on Genesis transactions	0.2
5/9/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss withdrawals	0.8
5/9/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments on updated and associate analyses	2.6
5/10/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3) and D. OConnell (M3) to prepare for special committee presentation	0.7
5/10/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis Special Committee, CGSH, Moelis and A&M to discuss analysis and summary	0.6
5/10/2023	Foster, William	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX analysis	0.4
5/10/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments to team on summary presentations	2.7
5/10/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with Cleary team and debtors regarding outstanding deliverables and next phases of work stream	2.3
5/11/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX withdrawals	0.6
5/11/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Detailed review of company data to inform next phase of diligence	1.7
5/15/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication and discussion with debtors regarding next steps in work and additional data requests	0.5
5/16/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss phase 1 and 2 work plans	0.5

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Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/16/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Meet with team to discuss phase 2 diligence and updated work plan	0.5
5/17/2023	Foster, William	General Correspondence with Other Professionals	Call with A. Vanderkamp and B. Mackay (AlixPartners) transactions from FTX	0.2
5/17/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss dataset sent by company	0.4
5/17/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication with Genesis and Cleary regarding cryptocurrency transactions	0.6
5/18/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of updated transactions data set	2.4
5/19/2023	Foster, William	Case Administration	Update and review fee statement for submission to the court	1.8
5/19/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of genesis transactions data set with the team	2.2
5/20/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Detailed review of transactions based on company data	2.8
5/22/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/22/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of Company provided transaction data	2.9
5/22/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with debtors and Cleary regarding crypto transactions	1.7
5/23/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	0.3
5/23/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Review and discussion with M3 team regarding claims	1.4
5/24/2023	Foster, William	General Correspondence with Other Professionals	Participate in call with A. Vanderkamp and B. Mackay (both Alix) to discuss crypto transactions	0.3
5/24/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/24/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of transaction data with team and provide comments and feedback on analysis	1.8
5/25/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with	1.0
5/25/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan and Cleary deliverables	0.7
5/25/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication with cleary regarding claims analysis and next steps	0.4
5/26/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with J. Massey (Cleary) regarding next steps in work plan	0.7
5/26/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review detailed analysis of transaction data and provide comments to the team	1.4
5/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of phase 1 materials and provide comments to the team	2.9
5/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review additional pages and new analysis to phase 1 presentation and provide comments to the team	2.7
5/31/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), and P. Lauser (M3) to discuss Phase 2 work plan deck	1.0
5/31/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review updated phase 1 presentation and provide comments to the team	2.8
5/1/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to review diligence strategy	0.7
5/1/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review Genesis file and team's diligence questions	0.5

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Case Name: Genesis Global Holdco, LLC et al.

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/2/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review Transaction Data file sent to Genesis.	0.5
5/2/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	1.5
5/3/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review with W. Foster progress on Phase 1 deliverable to Cleary and the Company.	0.2
5/3/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with S. Lynch (Genesis) and J. Massey (CGSH) on FTX court filings.	0.2
5/3/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of FTX filing on 5-3-23 requesting relief from the automatic stay to commence adversary proceedings against GGC	0.7
5/3/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss FTX motion	0.4
5/3/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of initial draft of Phase 1 deliverable to Cleary.	2.1
5/3/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with J. VanLare (CGSH) to review status of various work streams.	0.4
5/3/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.0
5/4/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review Phase 1 deliverable from the team and provide comments.	1.5
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.5
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence with Genesis, Cleary and BRG regarding the status of Phase 1 deliverable.	0.6
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence with J. Massey at Cleary on Phase 1 analysis.	0.4
5/4/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Call with Genesis and CGSH on status of work streams. Attendees include A. Pretto-Sakmann (Genesis), B. Bulthuis (Genesis), J. Vanlare (CGSH), M.	0.7
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	0.8
5/4/2023	Kamlani, Kunal	Intercompany Claims	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	0.4
5/4/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Provide updated set of comments sent to the team for phase 1 deliverable.	0.6
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Meeting with CGSH, BRG, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Prepare for call with UCC's advisors on Phase 1 Analysis	0.9
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in follow up call with GGC Management and Cleary with regard to status of works streams.	0.5
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review of diligence and response to questions from Cleary	0.4
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence on follow up diligence list items with Cleary and review the same with the internal team to send to GGC	0.7
5/5/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Cleary on status of diligence items requested from the Company.	0.2

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/5/2023	Kamlani, Kunal	Intercompany Claims	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable.	0.6
5/5/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review internal analysis and provide the team with comments with respect to additional diligence requests.	0.4
5/6/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence with BRG, Cleary and internal team regarding providing diligence to requesting parties.	0.2
5/6/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review documentation sent to UCC Advisors	0.3
5/6/2023	Kamlani, Kunal	Case Administration	Review fee application and related filings. Discuss the same with W. Foster	0.6
5/7/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review response from GGC to Friday's follow on diligence request.	0.5
5/8/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed updated analysis provided by the M3 team based on diligence file received on Sunday from GGC.	0.5
5/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss work plan	0.2
5/8/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in a call with J. VanLare (Cleary) on status of additional diligence requests from the Company.	0.2
5/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.6
5/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Gemini's counsel, CGSH, M. Iannella (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss aspects of Phase 1 analysis.	0.4
5/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to discuss work plan	0.4
5/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Provided comments back to the M3 team with revisions to a draft analysis prepared at the request of Cleary.	0.7
5/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss details on various Genesis transactions	0.2
5/9/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss withdrawals	0.8
5/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Summarized follow ups from diligence call with the Company to the team and outlined next steps for the analysis requested by Cleary	0.3
5/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and provide comments on draft presentation to GGC and Cleary	0.3
5/9/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with J. VanLare (Cleary) to cover agenda for Special Comm meeting.	0.2
5/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed materials in preparation for Special Comm meeting and provided comments to the M3 team to flow through changes.	1.5
5/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to prepare for special committee presentation	0.7
5/10/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis Special Committee, CGSH, Moelis and A&M to discuss analysis and summary presentations	0.6
5/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and prepare key talking points for presentation to various advisors (Proskauer, W&C, BRG) on potential claims	0.5
5/10/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX analysis	0.4
5/11/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and prepare key talking points for presentation to Cleary and Genesis Management.	0.5

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/11/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX withdrawals	0.6
5/12/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Researched and responded to diligence inquiry from Cleary as it relates to transactions between Genesis and Alameda.	0.6
5/15/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Responded to Genesis team on the inquiry of certain work streams and followed up on the same with Cleary.	0.3
5/16/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss phase 1 and 2 work plans	0.5
5/16/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Reviewed final workplan update requested by A. van Voorhees (Genesis) and sent to Cleary for comments.	0.4
5/17/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with A. Vanderkamp and B. Mackay (Alix Partners) and W. Foster (M3) regarding the FTX Exchange and provided follow up notes and next steps to Cleary.	0.4
5/20/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed and provided comments to the M3 team on the initial draft of the Phase 2 analysis in the work plan.	2.3
5/22/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review correspondence from the Company in response to a diligence request and follow up with Cleary on proposed next steps.	0.6
5/22/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/23/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	0.3
5/23/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review specific transaction detail provided by Genesis in response to a diligence request.	0.8
5/24/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Detailed review of a diligence response from the Company and drafted follow up questions with respect to the same.	1.3
5/24/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Drafted correspondence to Genesis and Cleary post call with Alix P with a recap and flow up items.	0.2
5/24/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Participate in call with A. Vanderkamp and B. Mackay (both Alix) to discuss crypto transactions	0.3
5/24/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/25/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/25/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan and Cleary deliverables	0.7
5/25/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review and provide comments on Phase 2 plan.	0.4
5/26/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review phase 2 diligence responses from the Company to incorporate into Phase 2 deliverable.	1.6
5/31/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Detailed review of updated Phase 1 analysis based on additional diligence provided by the Company.	1.6
5/31/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to discuss Phase 2 work plan deck	1.0
5/1/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to review diligence request list	0.8
5/1/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to review diligence strategy	0.7
5/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued review of Genesis transactions for Phase 1 analysis	2.4
5/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Review of Genesis transactions for Phase 1 analysis	2.7

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Summarized data for Phase 1 analysis	2.3
5/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued summary of data for Phase 1 analysis	1.8
5/2/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 1 work plan	2.4
5/2/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed transactions data and updated diligence list	2.8
5/2/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	1.5
5/2/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis of data for Phase 1 work plan	2.1
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis and presentation for Phase 1 work plan	2.4
5/3/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss FTX motion	0.4
5/3/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.0
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created presentation for Phase 1 analysis	2.9
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis and presentation for Phase 1 work plan	2.3
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for presentation for Phase 1 analysis	2.7
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed data and outputs for Phase 1 work plan presentation	2.1
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed and validated data files for the Phase 1 work plan	2.4
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for presentation for Phase 1 analysis	2.7
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis and presentation for Phase 1 work plan	2.6
5/4/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.5
5/4/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	0.8
5/4/2023	Iannella, Monique	Intercompany Claims	Attend Meeting with W. Foster (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable.	0.4
5/4/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on presentation for Phase 1 analysis	2.4
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 1 work plan	2.3
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed data and presentation for Phase 1 work plan	2.1
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis for Phase 1 work plan	1.9
5/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed transactions data for Phase 1 work plan	2.8
5/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis of transactions data for Phase 1 work plan	2.9
5/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created charts and tables to summarize analysis of transactions data for Phase 1 work plan	2.9

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/5/2023	Iannella, Monique	Intercompany Claims	Attend meeting with W. Foster (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable.	0.6
5/6/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed support files and transactions data files for Phase 1 work plan	1.0
5/7/2023	Iannella, Monique	Case Administration	Assisted in the preparation of the fee statement	2.9
5/7/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Updated Phase 1 analysis and presentation with additional data	2.6
5/7/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with W. Foster (M3) and D. O'Connell (M3) to discuss work plan	0.4
5/7/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis and updates of Phase 1 presentation with additional data	2.3
5/7/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created supporting materials to Phase 1 presentation	1.8
5/8/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated Phase 1 analysis and presentation	1.4
5/8/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Kamrani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss work plan	0.2
5/8/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 1 analysis and presentation	2.9
5/8/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Genesis, K. Kamrani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to diligence transaction data	0.6
5/8/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Gemini Counsel, CGSH, K. Kamrani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss claims	0.4
5/8/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Kamrani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss work plan	0.4
5/8/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for Phase 1 presentation	2.3
5/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend meeting with K. Kamrani (M3), P. Lauser (M3), W. Foster (M3), and D. O'Connell (M3) to discuss claims on Genesis transactions	0.2
5/9/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Genesis, CGSH, K. Kamrani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Genesis, CGSH, K. Kamrani (M3), W. Foster (M3), P. Lauser (M3), and D. O'Connell (M3) to discuss withdrawals	0.8
5/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Conducted analysis for Phase 1 plan	2.6
5/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 1 plan	2.9
5/10/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Kamrani (M3), P. Lauser (M3), W. Foster (M3), and D. O'Connell (M3) to prepare for special committee presentation	0.7
5/10/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on the Phase 1 presentation	2.1
5/10/2023	Iannella, Monique	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, K. Kamrani (M3), W. Foster (M3), P. Lauser (M3), and D. O'Connell (M3) to discuss FTX analysis	0.4
5/10/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed and updated Phase 1 & 2 diligence list	1.1
5/10/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created new outputs for the Phase 1 presentation	2.9
5/10/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 1 analysis	2.4
5/12/2023	Iannella, Monique	Intercompany Claims	Reviewed files and conducted additional analysis for phase 1	0.9
5/15/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for phase 1 analysis	2.9

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/16/2023	Iannella, Monique	Intercompany Claims	Update presentation for workstreams	2.9
5/16/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend meeting with K. Kamrani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss phase 1 and 2 work plans	0.5
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss dataset sent by company	0.4
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with P. Lauser (M3), and D. OConnell (M3) to reconcile data sent by Company	0.5
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for phase 2 analysis	2.9
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Added to and reviewed phase 1 analysis and presentation	2.9
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis of Phase 2 data	2.6
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis of Phase 2 data	2.9
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued organization of Phase 2 data	1.9
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Organized data for Phase 2 analysis	2.9
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2	2.9
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued summary of Phase 2 data into charts	2.2
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Summarized Phase 2 data into charts	2.6
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued organization of Phase 2 data	2.4
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued creating presentation for Phase 2 analysis	1.9
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created presentation for Phase 2 analysis	2.9
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued creating presentation for Phase 2 analysis	2.9
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis and presentation for phase 2 analysis	2.7
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Review of presentation and additional analysis created for phase 2	2.4
5/20/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Conducted additional analysis for Phase 2	2.6
5/20/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Made edits to Phase 2 presentation	2.8
5/20/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued additional analysis for Phase 2	2.2
5/20/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.3
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Supporting analysis for phase 2	2.8
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamrani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	1.9
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data as part of phase 2 workstream	2.9
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.6
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Meeting with K. Kamrani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	0.3
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 2	2.7
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2 analysis	2.9

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 2	2.2
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Additional analysis for Phase 2	2.9
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued additional analysis for Phase 2	2.4
5/24/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 2	2.6
5/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created new outputs for Phase 2 analysis	2.7
5/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created outputs for Phase 2 analysis	2.9
5/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.9
5/25/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan and Cleary deliverables	0.7
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated outputs for Phase 2 analysis	2.3
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Conducted analysis for Phase 2	2.9
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.8
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.5
5/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2	2.2
5/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created presentation for Phase 3	2.9
5/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated outputs for phase 2 analysis	2.4
5/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 3 presentation	1.9
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated Phase 1 analysis and presentation	2.6
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created outputs for Phase 3 presentation	2.6
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for Phase 1 presentation	2.9
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued updates to Phase 1 presentation	2.7
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 3	2.4
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created outputs for Phase 3 analysis	2.8
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated Phase 1 presentation	2.8
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend meeting with K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss Phase 2 work plan deck	1.0
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 3	1.7
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created outputs for Phase 3 analysis	2.9
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Worked on Phase 3 presentation	2.4
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for Phase 3 analysis	2.6

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 3 presentation	1.9
5/1/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to review diligence request list	0.8
5/1/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to review diligence strategy	0.7
5/2/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	1.5
5/2/2023	Altman, Matthew	Intercompany Claims	Develop templates and shell for Phase 1 presentation	1.5
5/3/2023	Altman, Matthew	Intercompany Claims	Create presentation for CGSH on Phase 1	0.7
5/3/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss FTX motion	0.4
5/3/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.0
5/3/2023	Altman, Matthew	Intercompany Claims	Review analysis on intercompany matters for phase 1 work	0.7
5/3/2023	Altman, Matthew	Intercompany Claims	Create slide on accounting transactions detail	1.7
5/3/2023	Altman, Matthew	Intercompany Claims	Prepare appendix and non-cash flow transactions slides for presentation	1.0
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Altman, Matthew	Intercompany Claims	Update non-cash flow transaction slides and appendix	0.4
5/4/2023	Altman, Matthew	Intercompany Claims	Edit and Review Phase 1 Presentation for CGSH	1.5
5/4/2023	Altman, Matthew	Intercompany Claims	Continue to edit and review phase 1 presentation for CGSH	0.9
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.5
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	0.8
5/4/2023	Altman, Matthew	Intercompany Claims	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss company data	0.4
5/4/2023	Altman, Matthew	Intercompany Claims	Review and edit phase 1 work plan	2.0
5/4/2023	Altman, Matthew	Intercompany Claims	Conduct Analysis on FTX transfers from wallets	0.5
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Altman, Matthew	Intercompany Claims	Edit presentation for UCC on Phase 1 work plan	1.5
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Altman, Matthew	Intercompany Claims	Create new diligence list for company on phase 2	0.5
5/7/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with W. Foster and M. Iannella (M3) to discuss key work plan updates	0.4
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss updates to transaction data analysis deliverable	0.4

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence transaction data	0.6
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Gemini counsel, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence transaction data	0.5
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	0.4
5/8/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of summary outputs related to Genesis trading activity	2.4
5/8/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of FTX platform activity summary by coin	1.1
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), W. Foster (M3) to discuss historical Genesis transactions	0.2
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of summary discussion materials related to Genesis crypto activity	2.0
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of summary materials related to GGC crypto activity	0.9
5/9/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), P. Lauser (M3) to discuss withdrawals	0.8
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of summary materials related to crypto trading activity	2.9
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation of crypto lending activity	2.1
5/10/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), W. Foster (M3) to prepare for special committee presentation	0.7
5/10/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation of various crypto lending activity by coin	1.3
5/10/2023	O'Connell, Daniel	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), P. Lauser (M3) to discuss FTX analysis	0.4
5/11/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3) to discuss Genesis historical trading activity	0.6
5/15/2023	O'Connell, Daniel	Case Administration	Attend call with K. Kumlan (M3) and W. Foster (M3) to discuss updates to key workstreams	0.2
5/16/2023	O'Connell, Daniel	Case Administration	Development of status update by workstream including timelines and key milestones	2.5
5/16/2023	O'Connell, Daniel	Case Administration	Preparation of M3 workstream status update for GGC General Counsel	1.4
5/17/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3) to discuss transactional dataset provided by the Company	0.5
5/17/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), and P. Lauser (M3) to reconcile latest transactional data sent by Company	0.9
5/17/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Review dataset of historical transactions for Genesis	1.2
5/22/2023	O'Connell, Daniel	Case Administration	Attend meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/24/2023	O'Connell, Daniel	Case Administration	Meeting with M. Iannella (M3) to discuss Alameda transaction data	0.4
5/24/2023	O'Connell, Daniel	Case Administration	Meeting with M. Iannella (M3) to discuss Genesis loan assignments to third parties	0.5
5/25/2023	O'Connell, Daniel	Case Administration	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), P. Lauser (M3) to discuss Phase 2 work plan and Cleary deliverables	0.7
5/25/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of phase 2 deliverable outline regarding historical transactions	0.6
5/30/2023	O'Connell, Daniel	Case Administration	Preparation of deliverable outline for analysis related to historical lending activity	0.8

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/30/2023	O'Connell, Daniel	Case Administration	Meeting with M. Iannella to discuss latest deliverable outline	0.4
5/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of draft deliverable deck detailing historical lending transactions	2.1
5/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of analysis related to historical lending transactions	2.9
5/1/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to review diligence strategy	0.7
5/1/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), and W. Foster (M3) to review diligence request list	0.8
5/1/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued review and edit of reconciliation of company transactions	1.4
5/1/2023	Lauser, Peter	Intercompany Claims	Reconcile transactions with data provided by company	1.3
5/1/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Refine and prepare final diligence list for the Company in collaboration with M. Iannella (M3)	2.6
5/1/2023	Lauser, Peter	Intercompany Claims	Review and edit reconciliation of company transactions	1.1
5/2/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss diligence items	1.5
5/2/2023	Lauser, Peter	Intercompany Claims	Conduct analysis and reconciliation of term sheets and transactions	1.6
5/2/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Meet with M. Iannella (M3), W. Foster (M3), and M. Altman (M3) to discuss work plan and strategy	2.4
5/2/2023	Lauser, Peter	Intercompany Claims	Reconcile transactions for work plan	1.3
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss FTX motion	0.4
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss work plan	1.0
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued creation of master appendix for transactions referenced in work plan for call with Cleary	0.6
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Review and edit master transaction appendix for claims	0.5
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Create master appendix for transactions referenced in work plan for call with Cleary	1.9
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Discuss and develop schedule for transactions to provide full claims data	2.2
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued development and netting schedule for transactions to provide full claims data	1.7
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Develop work plan for providing full claims data	2.1
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued development of work plan for providing full claims data	1.3
5/3/2023	Lauser, Peter	Intercompany Claims	Reconcile analysis for phase 1 work plan	1.3
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss work plan	0.2
5/4/2023	Lauser, Peter	Intercompany Claims	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss Company transactions	0.4

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamani (M3), and W. Foster (M3) for continued discussion of work plan	1.5
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), and W. Foster (M3) to discuss work plan	0.2
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued creation of master appendix for transactions referenced in work plan for call with Cleary	0.6
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Finalize work plan in preparation for discussion with Cleary	1.0
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Prepare for presentation of phase 1 work plan to Cleary and BRG	1.2
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Refine work plan for discussion with Genesis and Cleary	1.6
5/5/2023	Lauser, Peter	Intercompany Claims	Attend Meeting with M. Iannella (M3), K. Kamani (M3), and W. Foster (M3) to discuss Company transactions	0.6
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Analyze company provided data for phase 1 work plan	1.9
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Gemini, CGSH, M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	0.4
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to diligence transaction data	0.6
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to discuss work plan	0.2
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) for continued discussion of work plan	0.4
5/9/2023	Lauser, Peter	Intercompany Claims	Analyze transaction data sent by Company	1.4
5/9/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to diligence transaction data	0.4
5/9/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to discuss company transactions	0.8
5/9/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims on Genesis transactions	0.2
5/9/2023	Lauser, Peter	Intercompany Claims	Craft reconciliation per phase 1 work plan	0.4
5/9/2023	Lauser, Peter	Intercompany Claims	Reconcile data provided by company per phase 1 work plan	1.1
5/10/2023	Lauser, Peter	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to discuss transaction analysis	0.4
5/10/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to prepare for special committee presentation	0.7
5/10/2023	Lauser, Peter	Intercompany Claims	Compile updated diligence items for phase 1 and 2 work plan	1.4
5/10/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Reviewed communication with Genesis to determine outstanding diligence items	1.2
5/11/2023	Lauser, Peter	Intercompany Claims	Analyze data surrounding transactions per phase 1 and 2 work plan	2.1
5/11/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamani (M3), W. Foster (M3), and D. OConnell (M3) to discuss transaction data	0.6
5/11/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Review and update diligence list with current/outstanding items	0.3

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: May 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/11/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Review transaction data sent by company	1.3
5/12/2023	Lauser, Peter	Intercompany Claims	Continued analysis of data surrounding transactions per phase 1 and 2 work plan	1.4
5/12/2023	Lauser, Peter	Intercompany Claims	Continued analysis of transaction data sent by company	1.3
5/15/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze transaction reconciliation and assess progress on phase 1 work plan	1.5
5/16/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss phase 1 and 2 work plans	0.5
5/16/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Draft phase 1 and 2 workplan update	1.8
5/17/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3) and D. OConnell (M3) to reconcile data sent by Company	0.5
5/17/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Evaluate outstanding diligence for phase 2 work plan and communicate it to the Company	0.7
5/17/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile new transaction data sent by company	2.4
5/17/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued reconciliation of new transaction data sent by company	1.3
5/19/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Build out transaction reconciliation from data sent by company	1.1
5/19/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued build-out of transaction reconciliation from data sent by the company	2.4
5/19/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review updated diligence items sent by company	1.2
5/19/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued review of updated diligence items sent by company to build out reconciliation	1.6
5/20/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review transaction reconciliation and outstanding diligence items	1.2
5/22/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	0.3
5/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued reconciliation of transactions with data from company	0.4
5/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review outstanding diligence items and data sent by company	1.2
5/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued review of transaction data sent by company	0.7
5/24/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/24/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review notes from Cleary meeting and update outstanding diligence items	0.6
5/25/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze and reconcile transactions between the Company and Alameda	1.4
5/25/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/25/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile transactions with data from company	1.2
5/30/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile Alameda account timeline	0.8
5/31/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), and W. Foster (M3) to discuss Phase 2 work plan deck	1.0
5/31/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued reconciliation of transactions with communication data provided by the company for Phase 2 workplan	1.5
5/31/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile transactions with communication data provided by the company for Phase 2 workplan	1.8
5/31/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review transactions and build out slides on claims analysis deck	1.7